

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

- and -

SKYSERVICE AIRLINES INC.

Sept 23, 2011

Court File No. CV-10-8647-00CL

H. Meredith for the Receiver.

Sept 23, 2011

J. MacDonald for Thomas Cook

C. Burr for Sunwing + Johnson.

*The motion was not opposed. In the
circumstances the proposed settlement
appears to be fair and reasonable
and a sensible economic solution
to the issue.*

*The proposed settlement agreement
Order to go in the
form presented.*

[Signature]

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding Commenced at Toronto

**MOTION RECORD
(Motion for Approval of Quiettouch
Settlement)**

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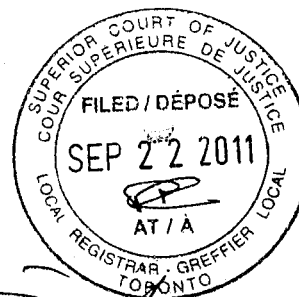
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